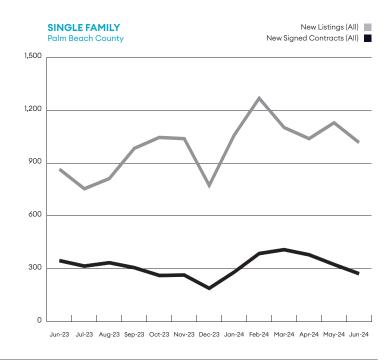
# EllimanReport

# Florida June 2024 New Signed Contracts

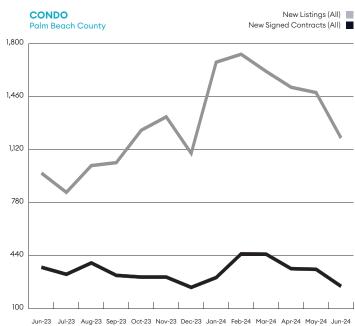
## **Palm Beach County**

"Newly signed contracts declined annually for the fourth time as new listings have been added annually each month since September."

SINGLE FAMILY MATRIX Palm Beach County	JUN 2024	JUN 2023	%∆ (yr)
New Signed Contracts (All)	273	347	-21.3%
<\$300K	5	22	-77.3%
\$300K - \$399K	26	33	-21.2%
\$400K - \$499K	51	57	-10.5%
\$500K - \$999K	117	146	-19.9%
\$1M - \$2.99M	57	70	-18.6%
\$3M - \$4.99M	3	12	-75.0%
\$5M - \$9.99M	9	5	80.0%
≥\$10M	5	2	150.0%
New Listings (All)	1,016	865	17.5%
<\$300K	17	15	13.3%
\$300K - \$399K	49	53	-7.5%
\$400K - \$499K	104	83	25.3%
\$500K - \$999K	537	418	28.5%
\$1M - \$2.99M	230	226	1.8%
\$3M - \$4.99M	35	29	20.7%
\$5M – \$9.99M	31	20	55.0%
≥\$10M	13	21	-38.1%



CONDO MATRIX Palm Beach County	JUN 2024	JUN 2023	%∆ (yr)
New Signed Contracts (All)	244	366	-33.3%
<\$200K	68	100	-32.0%
\$200K - \$299K	49	82	-40.2%
\$300K - \$399K	49	73	-32.9%
\$400K - \$599K	49	54	-9.3%
\$600K - \$999K	14	29	-51.7%
\$1M - \$2.99M	13	19	-31.6%
\$3M - \$4.99M	1	6	-83.3%
≥\$5M	1	3	-66.7%
New Listings (All)	1,196	971	23.2%
<\$200K	257	201	27.9%
\$200K - \$299K	271	216	25.5%
\$300K - \$399K	256	186	37.6%
\$400K - \$599K	210	173	21.4%
\$600K - \$999K	108	114	-5.3%
\$1M - \$2.99M	67	56	19.6%
\$3M - \$4.99M	22	12	83.3%
≥\$5M	5	13	-61.5%



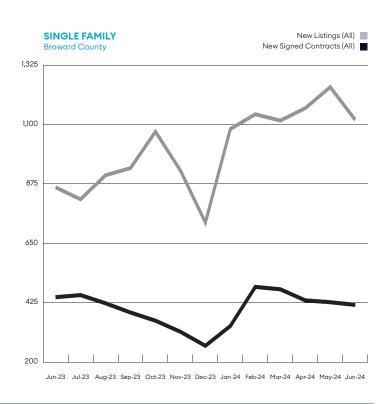
Source: BeachesMLS



### **Broward County**

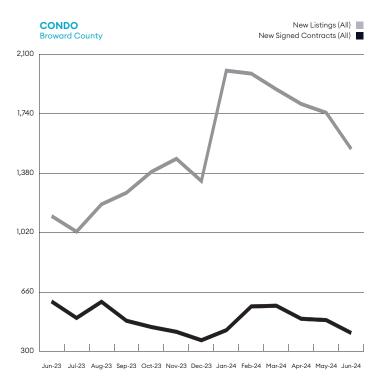
"Newly signed contracts continued to decline year over year despite new listings being added annually each month since September."

SINGLE FAMILY MATRIX Broward County	JUN 2024	JUN 2023	%∆ (YR)
New Signed Contracts (All)	417	446	-6.5%
<\$300K	12	20	-40.0%
\$300K - \$399K	45	71	-36.6%
\$400K - \$499K	81	99	-18.2%
\$500K - \$999K	213	193	10.4%
\$1M - \$2.99M	53	53	0.0%
\$3M - \$4.99M	6	8	-25.0%
\$5M - \$9.99M	5	2	150.0%
≥\$10M	2	0	
New Listings (All)	1,118	862	29.7%
< \$300K	14	16	-12.5%
\$300K - \$399K	62	57	8.8%
\$400K - \$499K	137	99	38.4%
\$500K - \$999K	600	431	39.2%
\$1M - \$2.99M	255	217	17.5%
\$3M - \$4.99M	27	25	8.0%
\$5M - \$9.99M	19	12	58.3%
≥\$10M	4	5	-20.0%



CONDO MATRIX Broward County	JUN 2024	JUN 2023	%∆ (yr)
New Signed Contracts (All)	412	603	-31.7%
<\$200K	133	192	-30.7%
\$200K - \$299K	99	148	-33.1%
\$300K - \$399K	67	113	-40.7%
\$400K - \$599K	71	97	-26.8%
\$600K - \$999K	33	36	-8.3%
\$1M - \$2.99M	7	16	-56.3%
\$3M - \$4.99M	2	1	100.0%
≥\$5M	0	0	
New Listings (All)	1,527	1,121	36.2%
<\$200K	360	298	20.8%
\$200K - \$299K	426	306	39.2%
\$300K - \$399K	298	175	70.3%
\$400K - \$599K	264	168	57.1%
\$600K - \$999K	130	98	32.7%
\$1M - \$2.99M	46	65	-29.2%
\$3M - \$4.99M	3	8	-62.5%
≥\$5M	0	3	-100.0%



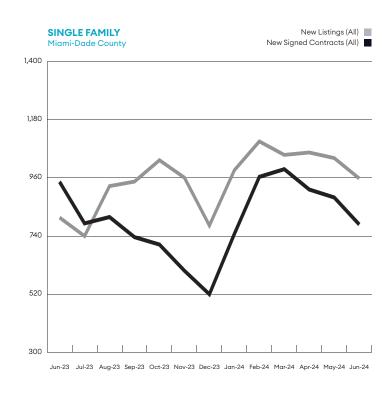




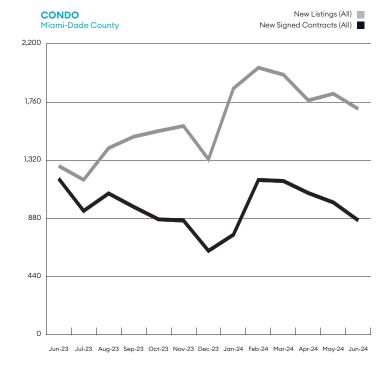
### **Miami-Dade County**

"Newly signed contracts have declined year over year since January despite new listings added each month since September."

SINGLE FAMILY MATRIX Miami-Dade County	JUN 2024	JUN 2023	%∆ (yr)
New Signed Contracts (All)	784	945	-17.0%
<\$300K	6	21	-71.4%
\$300K - \$399K	35	65	-46.2%
\$400K - \$499K	105	183	-42.6%
\$500K - \$999K	466	483	-3.5%
\$1M - \$2.99M	139	160	-13.1%
\$3M - \$4.99M	17	16	6.3%
\$5M - \$9.99M	9	10	-10.0%
≥\$10M	7	7	0.0%
New Listings (All)	958	810	18.3%
<\$300K	18	11	63.6%
\$300K - \$399K	29	36	-19.4%
\$400K - \$499K	70	75	-6.7%
\$500K - \$999K	513	399	28.6%
\$1M - \$2.99M	223	195	14.4%
\$3M - \$4.99M	55	46	19.6%
\$5M - \$9.99M	33	27	22.2%
≥\$10M	17	21	-19.0%



CONDO MATRIX Miami-Dade County	JUN 2024	JUN 2023	%∆ (YR)
New Signed Contracts (All)	865	1,181	-26.8%
<\$200K	50	77	-35.1%
\$200K - \$299K	185	240	-22.9%
\$300K - \$399K	180	265	-32.1%
\$400K - \$599K	232	292	-20.5%
\$600K - \$999K	126	180	-30.0%
\$1M - \$2.99M	70	103	-32.0%
\$3M - \$4.99M	15	16	-6.3%
≥\$5M	7	8	-12.5%
New Listings (All)	1,708	1,277	33.8%
<\$200K	71	58	22.4%
\$200K - \$299K	272	172	58.1%
\$300K - \$399K	304	195	55.9%
\$400K - \$599K	465	338	37.6%
\$600K - \$999K	301	245	22.9%
\$1M - \$2.99M	232	203	14.3%
\$3M - \$4.99M	30	30	0.0%
≥\$5M	33	36	-8.3%



Questions or comments? Email report author Jonathan Miller at jmiller@millersamuel.com Methodology: millersamuel.com/research-reports/methodology

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